

Wealth Global Limited

Terms and Privacy Policy

This policy explains how WEALTH GLOBAL LIMITED (“Us”, “We”, “Our”). collects, uses, stores, maintains client’s information in compliance with the New Zealand Privacy Act 2020’s Privacy Principles.

In this Privacy Policy “The Website” refer to www.wealthglobalgroup.com which is operated and owned by WEALTH GLOBAL LIMITED.

By accessing and using the Website and/or the services on the Website including (without limitation) Our platform for facilitating online applications for Customer legal registration and complete “Know Your Customer” process, you consent to the terms of this Privacy Policy and agree to be bound by them.

All Personal Information is collected in a fair and non-intrusive manner, with your voluntary consent. We respect the privacy of users of our services and recognize the need for appropriate protections and management of personal Information that you provide to Us. This Privacy Statement will assist you to understand what types of information We may collect, how that information may be used, and with whom the information may be shared.

What type of information do we collect?

WEALTH GLOBAL LIMITED is required to collect certain information in order to provide financial services and satisfy your needs in customer services from time to time. The requested information may include but not limited to your name, date of birth, address, email address, telephone number,

identification document particulars, income, and employment details, etc. If you choose not to supply information as requested, WEALTH GLOBAL LIMITED may not be able to provide investment, dealing or related services to you.

To meet the requirements under the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 (AML/CFT Act), we must verify our client's identity and residential address. One option is to try and do this electronically, however not everyone can be verified electronically, please be advised that we may still contact you for further verification if the electronic verification fails. As part of the electronic verification processes, your personal details are disclosed to and matched with information held by the issuer of the identity document containing your personal details e.g. your drivers' license or the official record holder of your information, via third party systems. We will only use your personal details for the purpose of verification under the AML/CFT Act.

Storage, Retention and Accuracy of Personal Information We will take reasonable steps and security measures to ensure that Personal Information is safeguarded against loss, access, use, modification, disclosure or other misuse. WEALTH GLOBAL LIMITED will take reasonable steps to protect your information from unauthorized access or use by third parties.

Depending on the business operation and product and services WEALTH GLOBAL LIMITED may be required to disclose your information to and used for the purpose of completing/monitoring the transactions, including disclosure to the regulatory bodies and in compliance with the AML/CFT laws. WEALTH GLOBAL LIMITED may use your information for the purpose of:

- Creating and maintaining risk related models, including but not limited to risk assessment, risk analysis and risk management.
- Fulfilling reporting obligations, including but not limited to Annual AML/CFT Report, SAR, PTR, CRS, FATCA and any other reporting obligations imposed by New Zealand laws and regulations.

- Responding to the inquiries of banks or any other regulatory bodies.
- Daily operation of the service provided to you, as well as managing your account, reviewing your ongoing needs, improving, and enhancing customer service and products to be provided to both existing and potential customers, promoting and marketing, and giving ongoing information or opportunities that may be relevant to you.
- Meeting the requirements to make disclosure under the requirements of any law binding on us or under and for the purpose of any guidelines issued by regulatory bodies or other authorities to comply.
- Any other purposes relating to the purposes listed above.

How long is your information kept?

We will retain personal data for at least 7 years to comply with legal obligations. If you would like to close your account, we will not retain this information for longer than is necessary for the purposes for which the information may be legally protected.

Cookies Internet Users

In addition to Personal Information, we may use data collection devices such as “cookies” on certain elements of Our Website to help analyze Our Website and use flow and measure promotional effectiveness and to provide traffic analysis which helps improve Our Website.

Cookies are pieces of information sent to an individual’s hard drive while they are viewing Our Website. Cookies allow Our Website to remember important information that will make your visit to Our Website more useful.

None of the cookies we use collect identifiable information about you. If you do not wish to receive a cookie or if you wish to set your browser to

warn you each time a cookie is being sent, or if you wish to turn off all cookies, use the options on your browser to assist you. On most browsers, you will find a “help” section on the toolbar. Please refer to this section for information on how to turn cookies off.

Links to other sites

This Privacy Policy applies to the collection of Personal Information by Us in relation to the provision of providing Our Website to you and facilitating the same.

Our website may contain links to third party web sites and applications for your convenience and information. We do not control those sites and applications or their privacy practices. We do not endorse or make any representations about third-party web sites, applications (or otherwise). The personal data you choose to give to unrelated third parties is not covered by this Privacy Policy. We encourage you to review the privacy policy of any third party before submitting your Personal Information to such third party. Some third parties may choose to share their personal data with Us; that sharing is governed by that third party’s privacy policy.

Contact US

You may contact Us to access, or request correction or deletion of your Personal Information. However, if you have any complaints or any questions relating to this Privacy Policy, please do not hesitate to contact US by email: info@wealthglobalgroup.com

Changes to Privacy Policy

We may change this Privacy Policy at any time by changing or removing existing terms or adding new ones. Changes may take the form of a

completely new Privacy Policy. We will advise any changes by posting an update of the Privacy Policy on Our Website. Any change We make applies from the date We post it on Our Website (as applicable). By using Our Website, after the publication of any amended Privacy Policy, you are agreeing to be bound by the new/amended Privacy Policy.